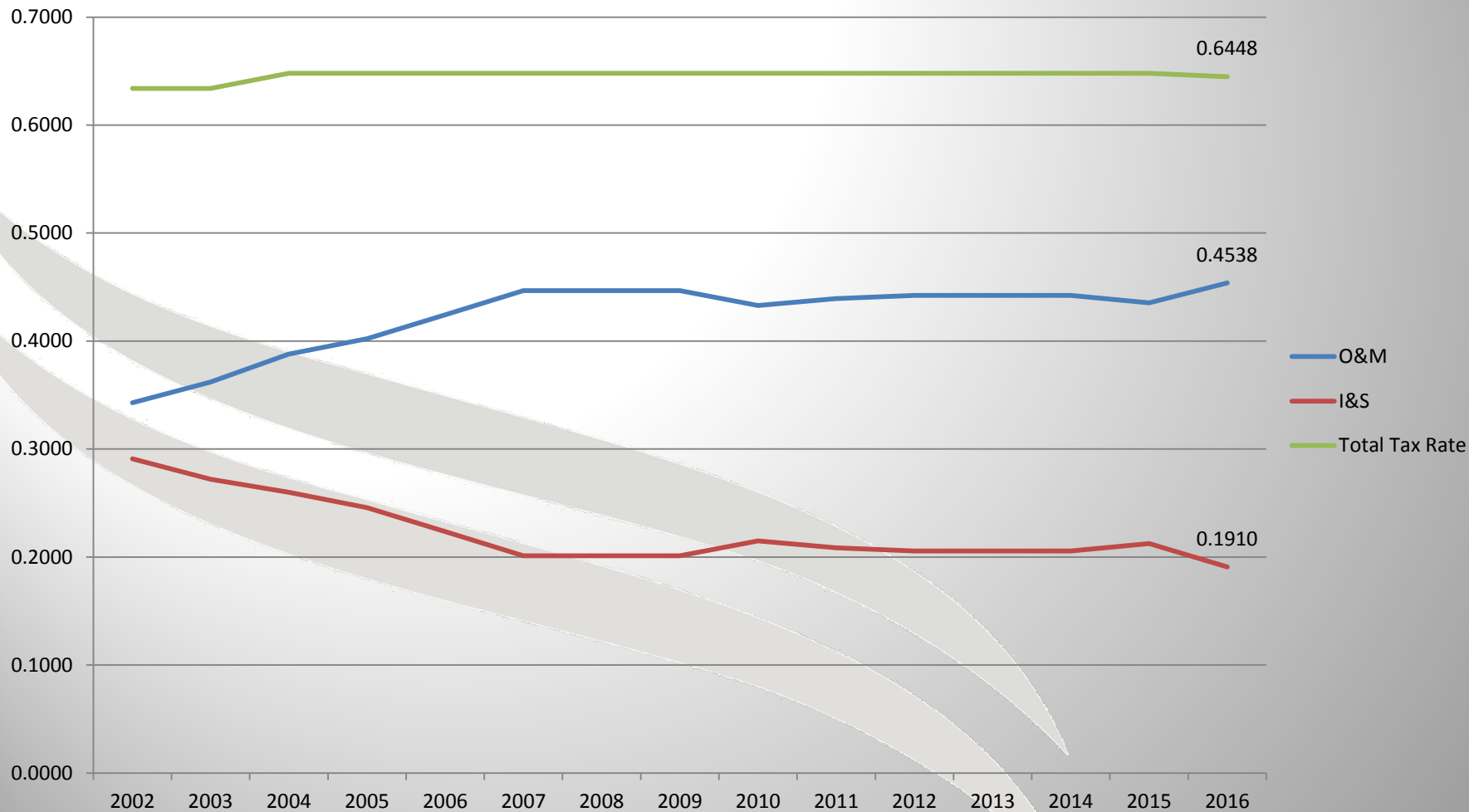


City of Arlington

Debt Obligation Summary FY 2016



Property Tax Split



Rating Matrix

	Fitch	S&P	Moody's
City GO/CO	AAA	AAA	Aa1
WWS Revenue	AAA	AAA	Aa2
Storm Water Revenue		AAA	Aa2
Stadium (Sales Tax/HOT/STMV) Underlying	A+	A+	A1
Stadium (Sales Tax/HOT/STMV) Insurance ^		AA+	Aa1

^ Insured by Berkshire Hathaway Assurance Corp



Existing Debt Information*

	Principal Outstanding	Interest to Maturity	Total Principal & Interest
Total GO Debt	\$ 354,185,000	\$ 97,456,484	\$ 451,641,484
Total Water & Wastewater Debt	\$ 168,155,000	\$ 43,020,707	\$ 211,175,707
Total Municipal Drainage Debt	\$ 19,200,000	\$ 6,598,400	\$ 25,798,400
Total Special Tax Debt	\$ 155,000,000	\$ 55,514,300	\$ 210,514,300
Total Debt	\$ 696,540,000	\$ 202,589,892	\$ 899,129,892
Authorized but Unissued Debt	\$ 226,129,000		
All Authorized Debt	\$ 922,669,000		
Total GO Debt + Authorized by Unissued Debt	\$ 580,314,000		
Population	379,370		
Total GO Debt per Capita	\$ 934		
Total GO Debt + Authorized Debt per Capita	\$ 1,530		
Total GO Principal & Interest per Capita	\$ 483,756		

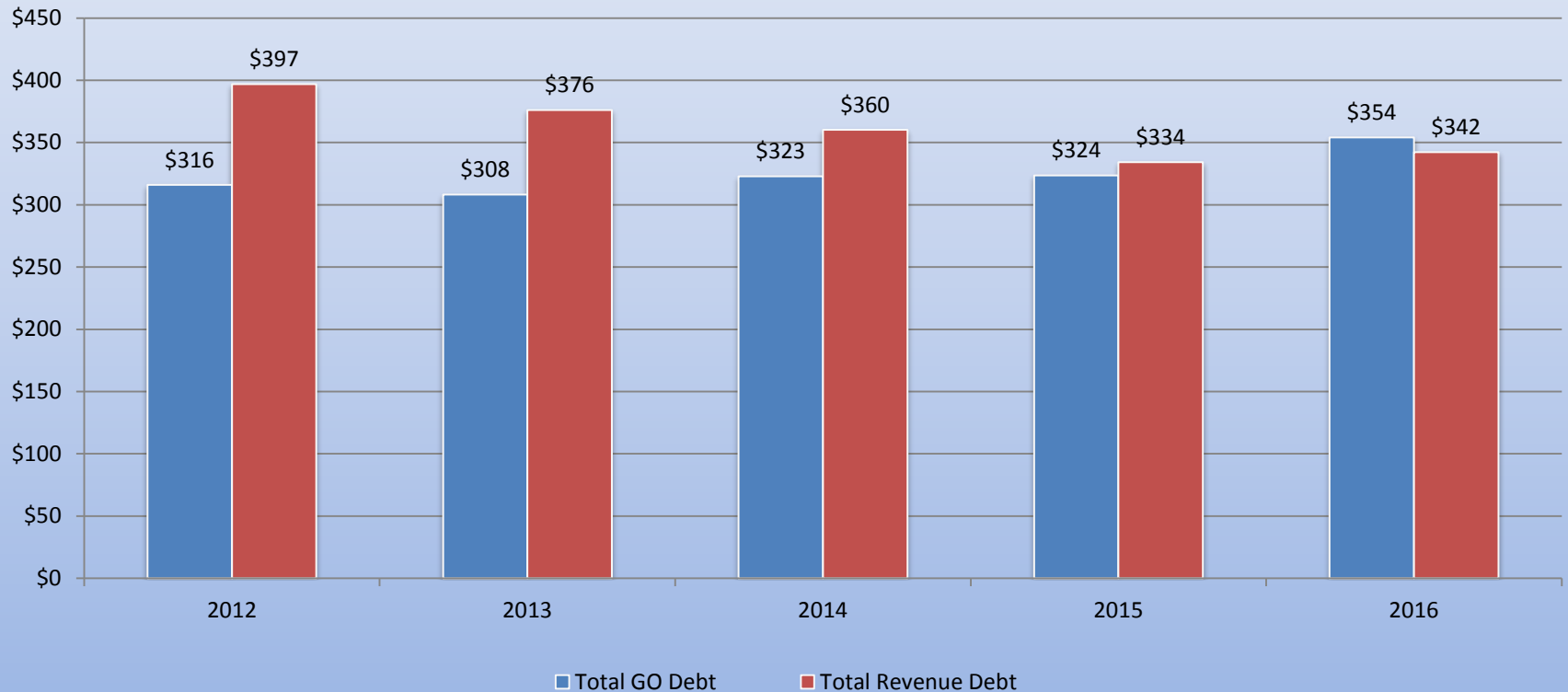
*Source: Texas MAC and the City's Annual Financial Disclosure, FYE 2016



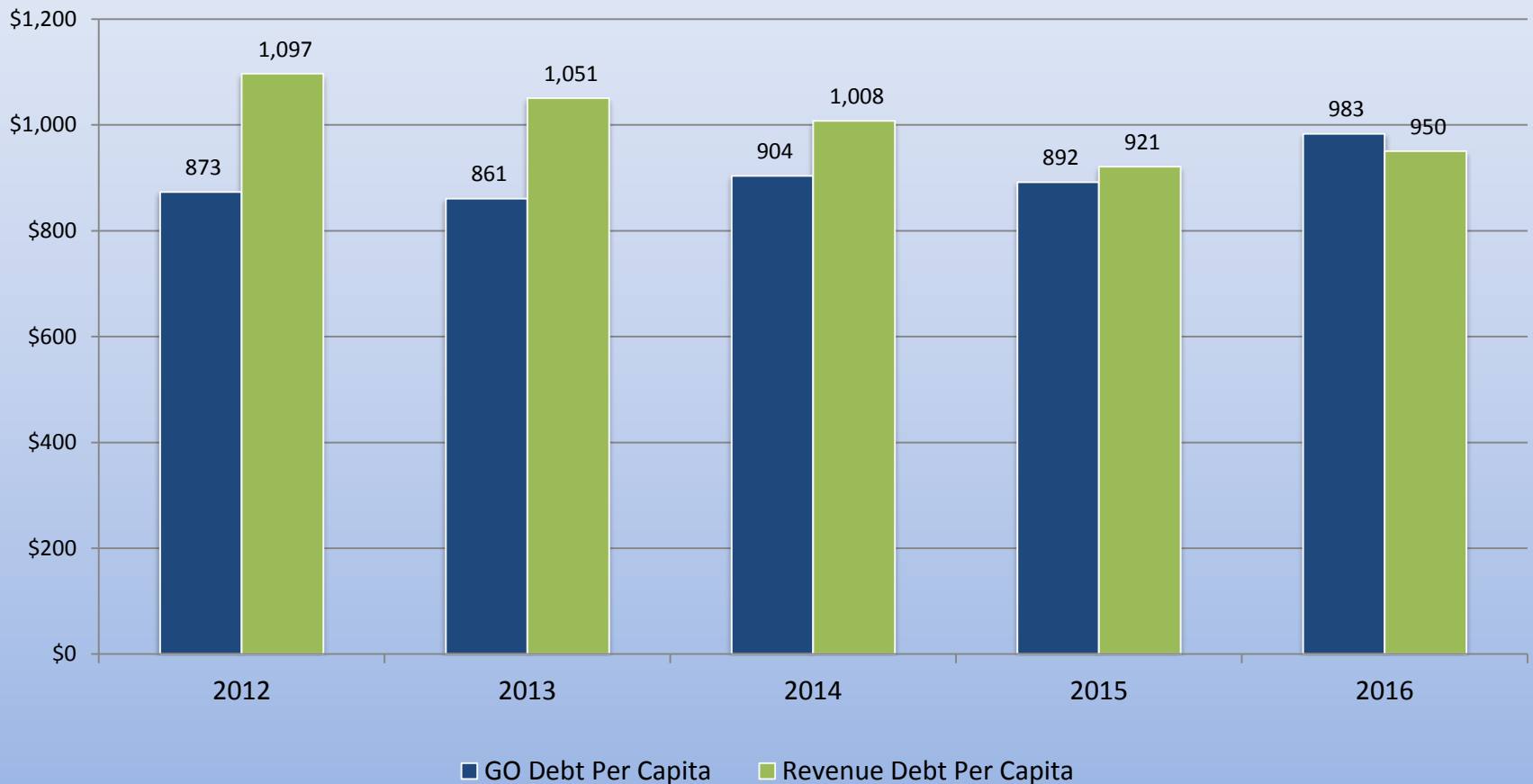
5 Year Debt History 2012-2016

5-Year Tax & Revenue-Supported Debt History

Millions

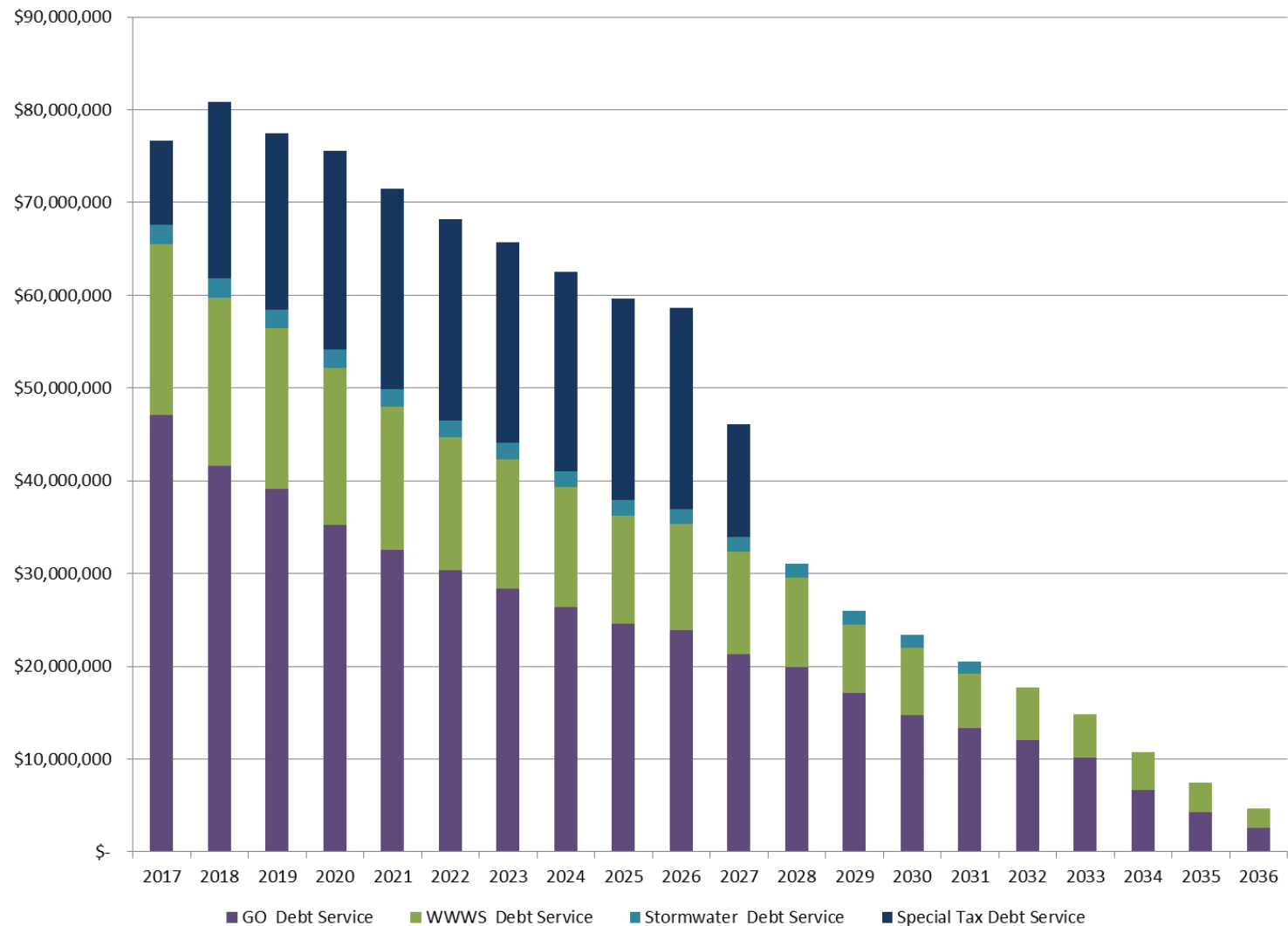


5 – Year Inflation Adjusted Tax & Revenue - Supported Debt Per Capita



*Adjusted using the 5-year CPI CAGR from 2012-2016. CPI uses 1982 as the base year. Data collected from the Bureau of Labor Statistics.

Total Outstanding Debt as of Sept 30, 2016



Historical Bond Election Data

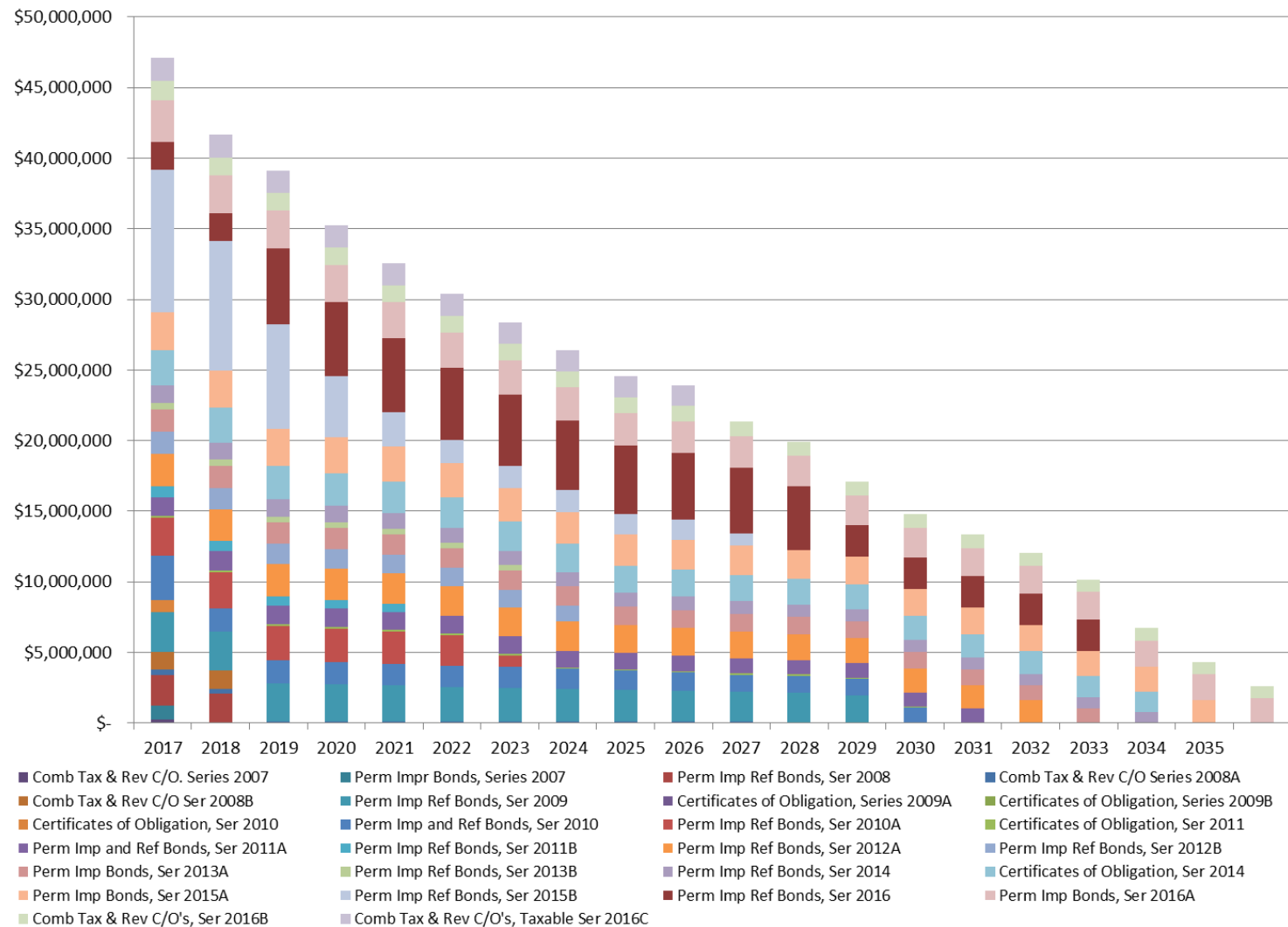
Election Year	Bond Propositions	Authorized Amount	Previously Issued	Unissued
1993	Library Mobile and Portable Facilities	\$ 570,000	\$ -	\$ 570,000
1997	Parks and Recreation	37,860,000	37,860,000	-
2003	Drainage-Erosion Control	1,900,000	-	1,900,000
2003	Streets and Transportation	83,635,000	83,635,000	-
2003	Traffic Management	400,000	-	400,000
2005	Parks and Recreation	13,600,000	13,600,000	-
2008	Drainage-Johnson Creek	12,000,000	-	12,000,000
2008	Parks and Recreation	15,500,000	15,500,000	-
2008	Streets and Transportation	103,735,000	103,735,000	-
2008	Library	500,000	500,000	-
2008	Fire	9,090,000	9,090,000	-
2014	Fire	9,780,000	-	9,780,000
2014	Library	6,090,000	45,000	6,045,000
2014	Parks and Recreation	60,000,000	7,241,000	52,759,000
2014	Streets and Transportation	160,130,000	17,455,000	142,675,000
		\$ 514,790,000	\$ 288,661,000	\$ 226,129,000

Outstanding GO/CO Debt

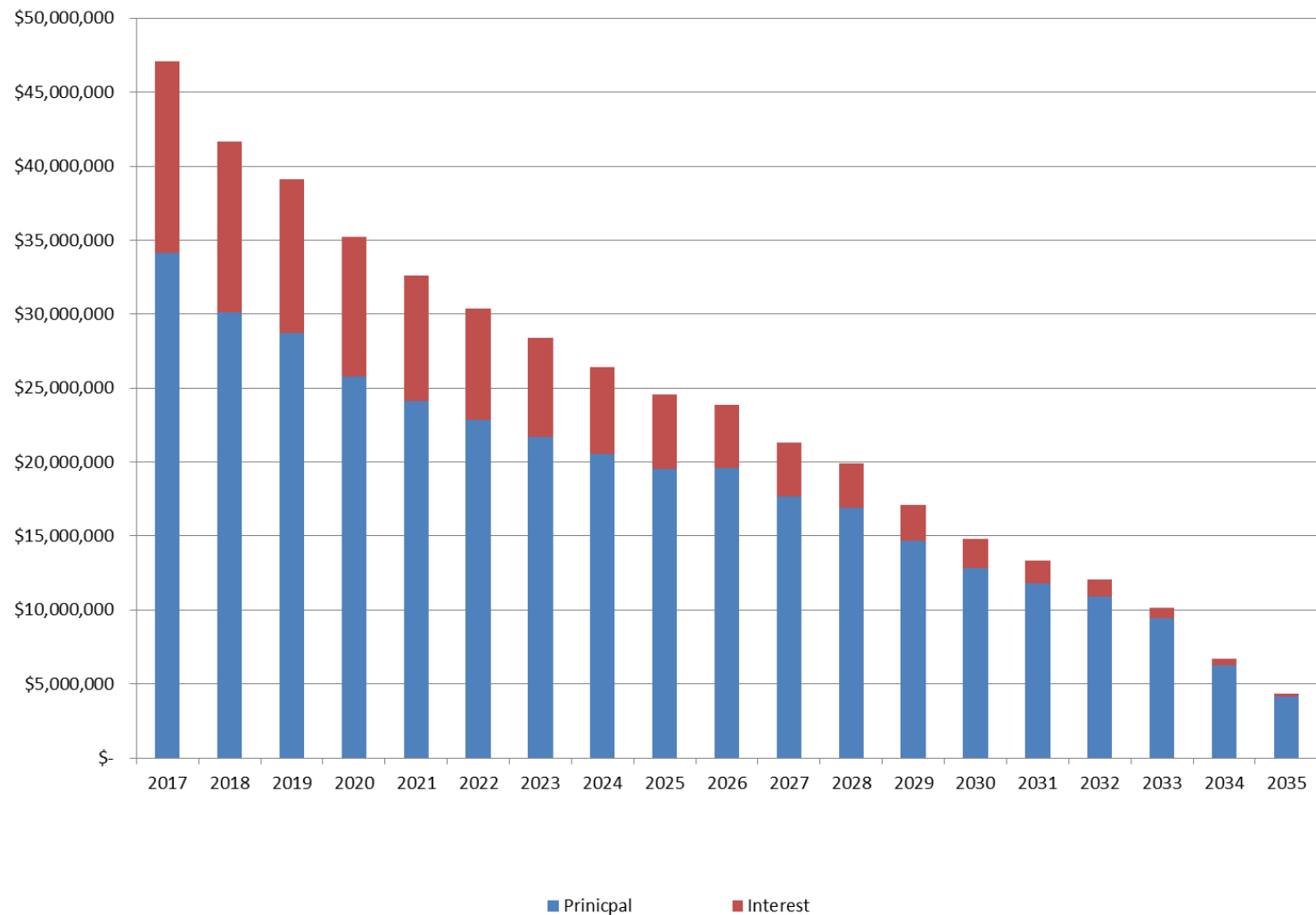
GENERAL OBLIGATION DEBT ISSUANCE SUMMARY

Series Name	Dated Date	Original Par (\$ mm)	Outstanding Par (\$ mm)	Total Debt Service	Total Proceeds Received	Total Proceeds Spent	Total Proceeds Unspent	Final Maturity	Next Call Date	Per Capita
Comb Tax & Rev C/O Taxable Ser 2016C	6/1/2016	\$ 14,150,000	\$ 14,150,000	\$ 15,646,000	\$ 14,150,000	\$ -	\$ 14,150,000	8/15/2026	-	\$ 37.16
Comb Tax & Rev C/O Ser 2016B	5/1/2016	15,995,000	15,995,000	21,194,000	17,064,000	264,000	16,800,000	8/15/2036	8/15/2026	42.01
Perm Imp Bonds, Ser 2016A	5/1/2016	34,440,000	34,440,000	45,399,000	36,465,000	415,000	36,050,000	8/15/2036	8/15/2026	90.46
Perm Imp Ref Bonds, Ser 2016	3/1/2016	47,365,000	47,365,000	64,465,000	54,015,000	54,015,000	-	8/15/2036	8/15/2026	124.40
Perm Imp Ref Bds Ser 2015B	5/15/2015	36,845,000	36,845,000	41,956,000	40,129,000	40,129,000	-	8/15/2027	8/15/2025	96.77
Perm Imp Bds Ser 2015A	5/15/2015	32,005,000	30,400,000	41,246,000	33,758,000	1,513,000	32,245,000	8/15/2035	8/15/2025	79.84
Comb Tax & Rev C/O Ser 2014	6/1/2014	28,965,000	26,070,000	35,351,000	31,268,000	15,376,000	15,892,000	8/15/2034	8/15/2024	68.47
Perm Imp Bds Ser 2014	6/1/2014	14,485,000	13,040,000	17,682,000	15,639,000	14,081,000	1,558,000	8/15/2034	8/15/2024	34.25
Perm Imp Ref Bds Ser 2013B	06/01/13	6,345,000	2,615,000	2,913,000	6,572,000	6,572,000	-	8/15/2023	-	6.87
Perm Imp Bds Ser 2013A	06/01/13	19,635,000	16,680,000	22,154,000	20,328,000	19,231,000	1,097,000	8/15/2033	8/15/2023	43.81
Perm Imp Ref Bds Ser 2012B	06/01/12	12,180,000	9,520,000	10,902,000	13,338,000	13,338,000	-	8/15/2024	8/15/2022	25.00
Perm Imp Ref Bds Ser 2012A	06/01/12	31,320,000	25,050,000	31,899,000	32,311,000	32,311,000	-	8/15/2032	8/15/2022	65.79
Perm Imp Ref Bds Ser 2011B	06/15/11	15,185,000	3,055,000	3,288,000	15,612,000	15,612,000	-	8/15/2021	-	8.02
Perm Imp Ref Bds Ser 2011A	06/15/11	17,805,000	13,350,000	17,470,000	18,157,000	18,157,000	-	8/15/2031	8/15/2021	35.06
Comb Tax & Rev C/O Ser 2011	06/15/11	1,770,000	1,335,000	1,746,000	1,800,000	1,800,000	-	8/15/2031	8/15/2021	3.51
Perm Imp Ref Bds Ser 2010A	11/01/10	21,580,000	13,290,000	15,248,000	23,580,000	23,580,000	-	8/15/2023	8/15/2020	34.91
Perm Imp Ref Bds Ser 2010	06/15/10	34,480,000	16,170,000	21,238,000	37,369,000	37,369,000	-	8/15/2030	8/15/2020	42.47
Comb Tax & Rev C/O Ser 2010	06/15/10	5,755,000	820,000	843,000	5,852,000	5,852,000	-	8/15/2017	-	2.15
Perm Imp Ref Bds Ser 2009	09/15/09	29,415,000	24,980,000	31,184,000	29,415,000	29,415,000	-	8/15/2029	8/15/2019	65.61
Comb Tax & Rev C/O Ser 2008B	06/01/08	34,010,000	2,405,000	2,587,000	34,686,000	34,686,000	-	8/15/2033	8/15/2018	6.32
Comb Tax & Rev C/O Ser 2008A	06/01/08	5,920,000	1,440,000	1,751,000	40,282,000	40,282,000	-	8/15/2028	8/15/2018	3.78
Perm Imp Ref Bds Ser 2008	06/01/08	39,880,000	3,990,000	4,239,000	5,993,000	5,993,000	-	8/15/2028	8/15/2018	10.48
Comb Tax & Rev C/O Ser 2007	09/15/07	7,180,000	275,000	286,000	7,251,000	7,251,000	-	8/15/2017	8/15/2017	0.72
Perm Imp Ref Bds Ser 2007	09/15/07	18,085,000	905,000	955,000	18,420,000	18,420,000	-	8/15/2017	8/15/2017	2.38
		\$524,795,000	\$354,185,000	\$451,642,000	\$553,454,000	\$435,662,000	\$117,792,000			\$ 930.25

Outstanding GO/CO Debt by Issuance as of Sept 30, 2016



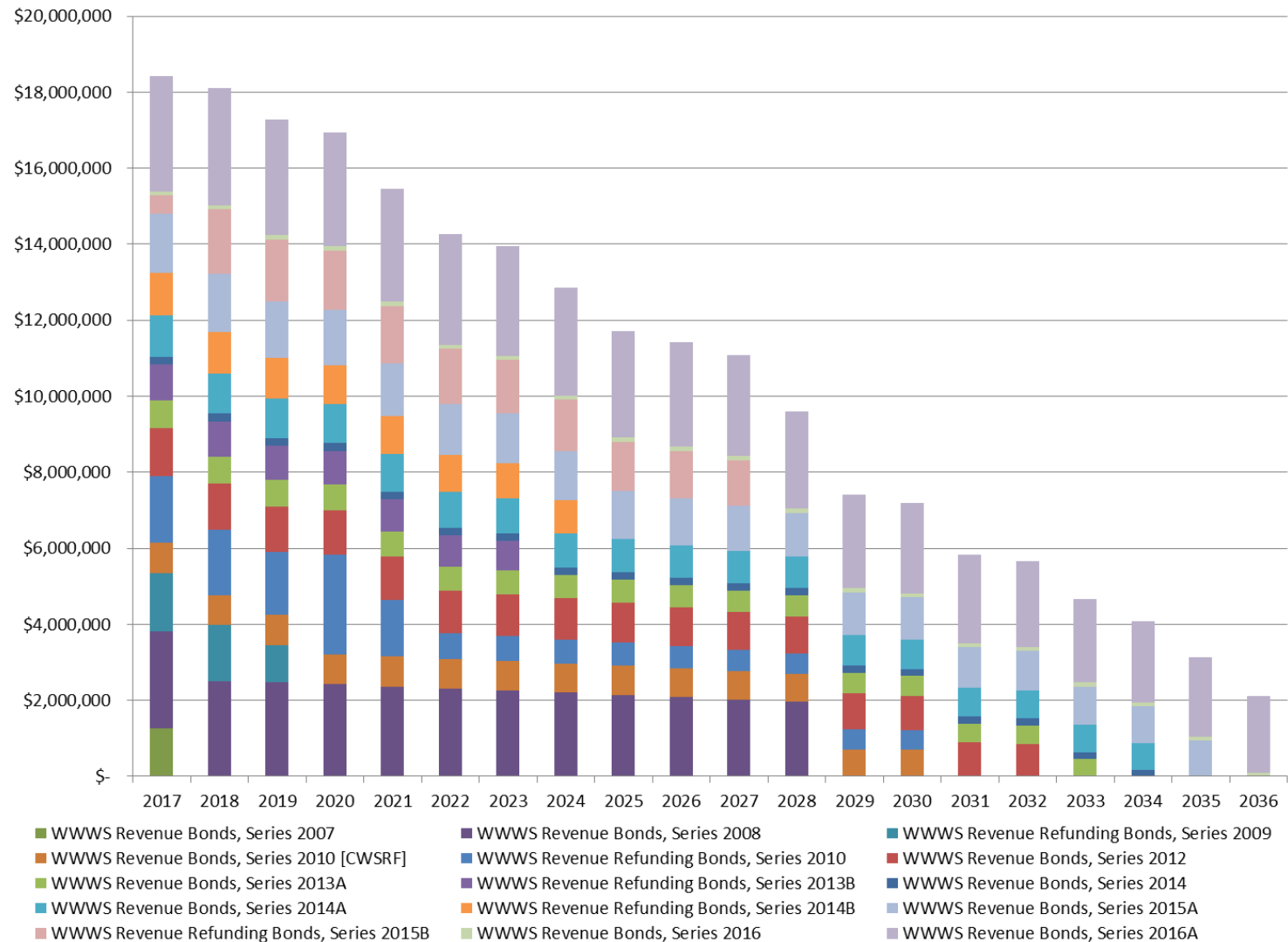
Outstanding GO/CO Debt by P&I as of Sept 30, 2016



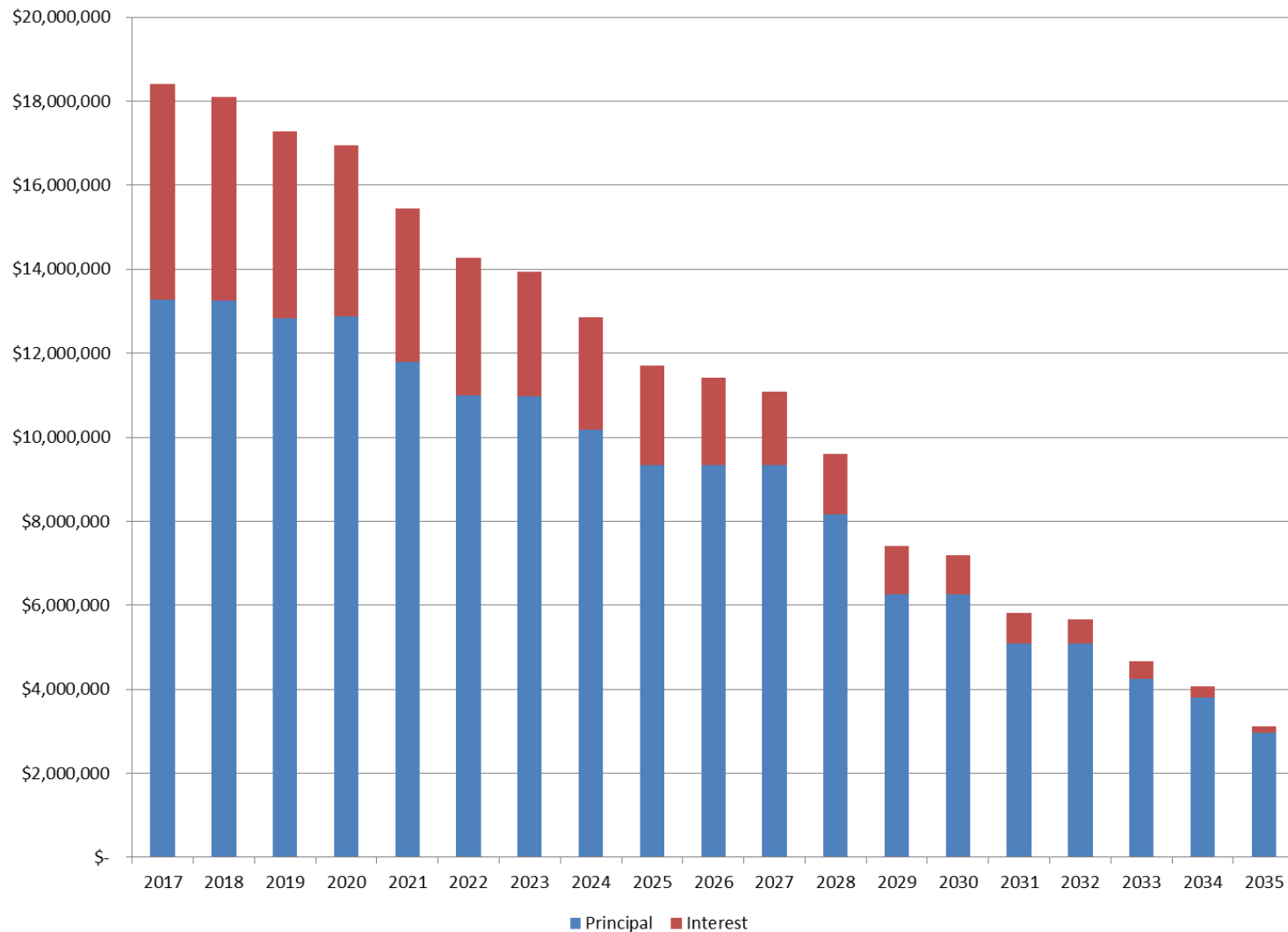
Outstanding Water and Wastewater Debt

PRINCIPAL ISSUED	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL	PER CAPITA	FINAL MATURITY DATE	TOTAL PROCEEDS RECEIVED	PROCEEDS SPENT	PROCEEDS UNSPENT
W & WW Sys Rev Bds Ser 2016A	\$39,185,000	\$39,185,000	\$52,363,000	\$138	6/1/2036	\$42,070,000	\$2,745,000	\$39,325,000
W & WW Sys Rev Bds Ser 2016	\$2,080,000	\$2,080,000	\$2,160,000	\$6	6/1/2036	\$2,080,000	\$38,000	\$2,042,000
W & WW Sys Rev Ref Bds Ser 2015B	\$11,910,000	\$11,910,000	\$14,862,000	\$39	6/1/2027	\$13,109,000	\$13,109,000	\$0
W & WW Sys Rev Bds Ser 2015A	\$18,240,000	\$17,325,000	\$23,455,000	\$62	6/1/2035	\$19,139,000	\$19,139,000	\$0
W & WW Sys Rev Ref Bds Ser 2014B	\$7,975,000	\$7,010,000	\$8,043,000	\$21	6/1/2034	\$8,520,000	\$8,520,000	\$0
W & WW Sys Rev Bds Ser 2014A	\$13,325,000	\$11,990,000	\$15,865,000	\$42	6/1/2034	\$13,808,000	\$13,808,000	\$0
W & WW Sys Rev Bds Ser 2014	\$3,430,000	\$3,080,000	\$3,492,000	\$9	6/1/2034	\$3,430,000	\$2,368,000	\$1,062,000
W & WW Sys Rev Ref Bds Ser 2013B	\$8,250,000	\$5,475,000	\$6,088,000	\$16	6/1/2023	\$8,583,000	\$8,583,000	\$0
W & WW Sys Rev Bds Ser 2013A	\$8,930,000	\$7,585,000	\$10,141,000	\$27	6/1/2033	\$9,222,000	\$9,222,000	\$0
W & WW Sys Rev Bds Ser 2012	\$16,640,000	\$13,305,000	\$16,936,000	\$44	6/1/2032	\$17,164,000	\$17,164,000	\$0
W & WW Sys Rev Bds Ser 2010	\$13,885,000	\$9,720,000	\$10,673,000	\$28	6/1/1930	\$13,885,000	\$13,624,000	\$261,000
W & WW Sys Rev Ref Bds Ser 2010	\$21,515,000	\$11,820,000	\$14,542,000	\$38	6/1/2030	\$22,501,000	\$22,501,000	\$0
W & WW Sys Rev Ref Bds Ser 2009	\$13,760,000	\$3,670,000	\$3,988,000	\$10	6/1/2019	\$14,941,000	\$14,941,000	\$0
W & WW Sys Rev Bds Ser 2008	\$38,000,000	\$22,800,000	\$27,306,000	\$72	6/1/2028	\$38,000,000	\$38,000,000	\$0
W & WW Sys Rev Bds Ser 2007	\$24,000,000	\$1,200,000	\$1,260,000	\$3	6/1/2017	\$24,260,000	\$24,260,000	\$0
TOTAL WATER & WASTEWATER REVENUE BONDS	\$241,125,000	\$168,155,000	\$211,174,000	\$555		\$250,712,000	\$208,022,000	\$42,690,000

Outstanding WWS Debt by Issuance as of Sept 30, 2016



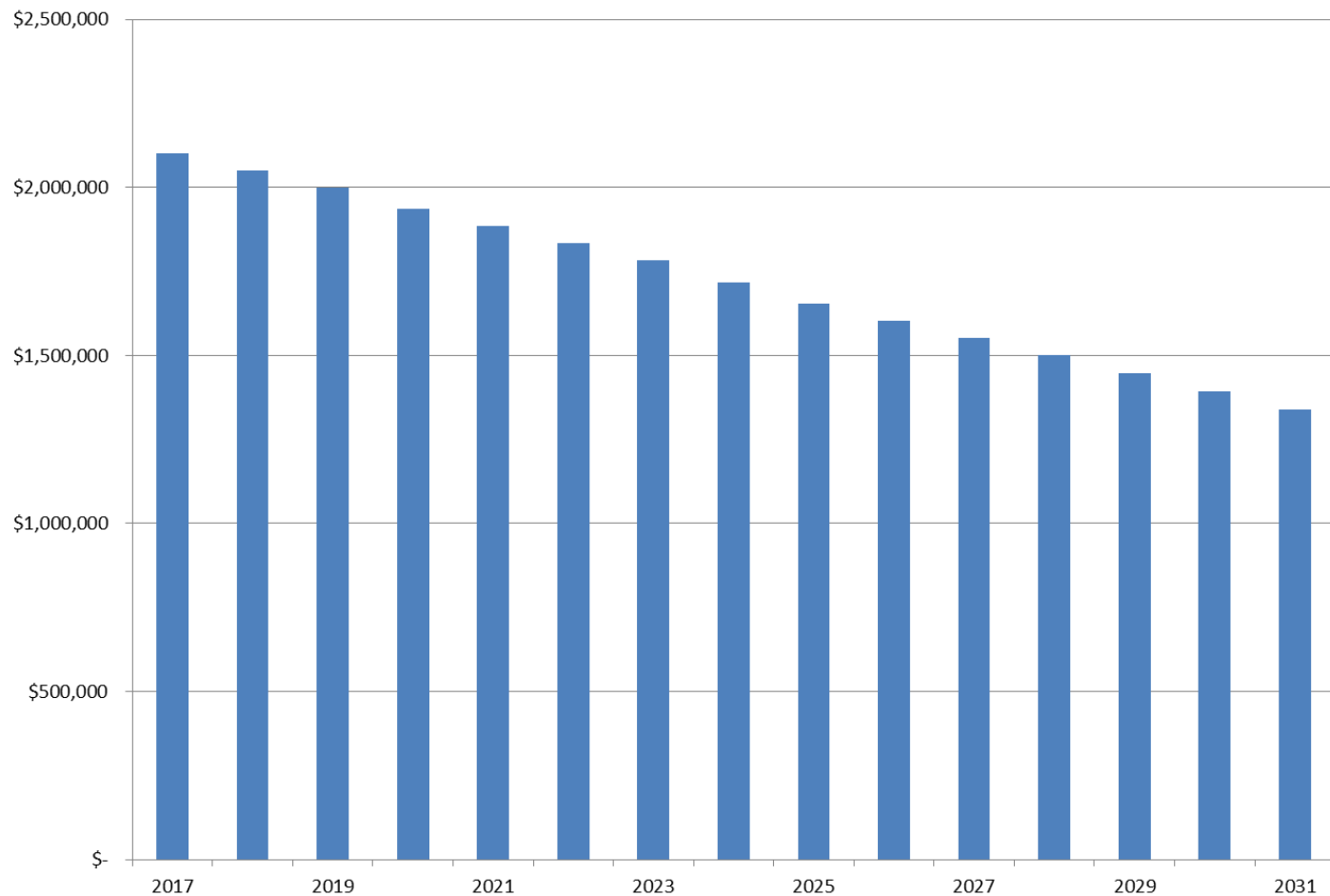
Outstanding WWS Debt by P&I as of Sept 30, 2016



Outstanding Storm Water Debt

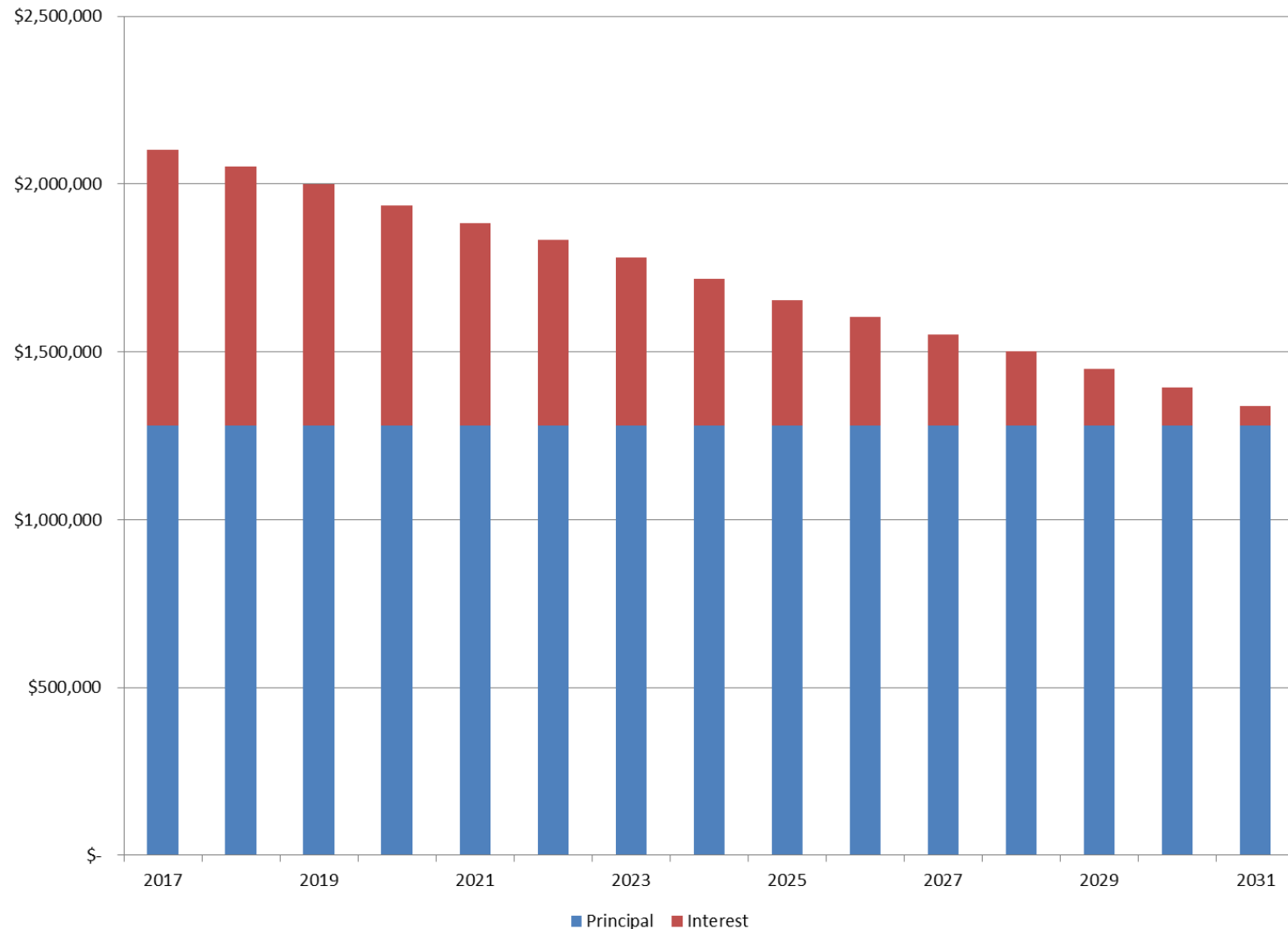
PRINCIPAL ISSUED	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL	PER CAPITA	FINAL MATURITY DATE	TOTAL PROCEEDS RECEIVED	PROCEEDS SPENT	PROCEEDS UNSPENT
Mun Dr Util Sys Rev Bds Ser 2011	\$25,600,000	\$19,200,000	\$25,798,000	\$68	6/1/2031	\$26,964,000	\$26,964,000	\$0
TOTAL DRAINAGE UTILITY REVENUE BONDS	\$25,600,000	\$19,200,000	\$25,798,000	\$68		\$26,964,000	\$26,964,000	\$0

Outstanding Storm Water Debt by Issuance as of Sept 30, 2016



■ Muni Drainage Utility Sys Rev Bonds, Series 2011

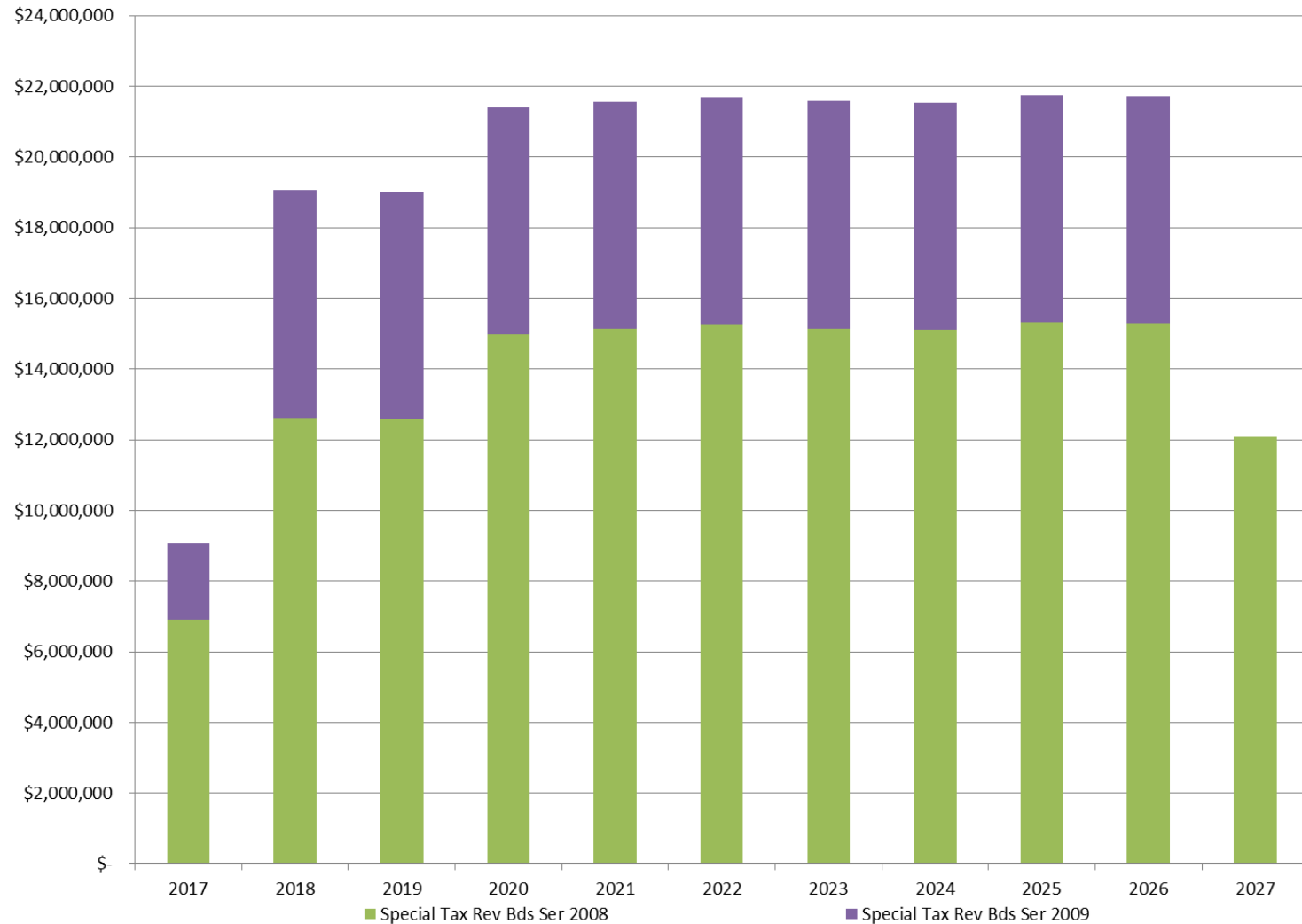
Outstanding Storm Water Debt by P&I as of Sept 30, 2016



Outstanding Stadium Debt (Sales Tax/HOT/STMV)

PRINCIPAL ISSUED	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL	PER CAPITA	FINAL MATURITY DATE	TOTAL PROCEEDS RECEIVED	PROCEEDS SPENT	PROCEEDS UNSPENT
Special Tax Rev Bds Ser 2009	\$62,820,000	\$45,955,000	\$60,090,000	\$158	8/15/2026	\$62,820,000	\$62,820,000	\$0
Special Tax Rev Bds Ser 2008	\$112,185,000	\$109,045,000	\$150,424,000	\$395	8/15/2027	\$112,185,000	\$112,185,000	\$0
TOTAL SPECIAL TAX REVENUE BONDS	\$175,005,000	\$155,000,000	\$210,514,000	\$553		\$175,005,000	\$175,005,000	\$0

Outstanding Stadium Debt (Sales Tax/HOT/STMV) by Issuance as of Sept 30, 2016



Outstanding Stadium Debt (Sales Tax/HOT/STMV) by P&I as of Sept 30, 2016

